

Financial Highlights

Detail		2024	2023	2022
Performance				
Revenue from sales - Plastic products	'000 Baht	981,074	1,163,094	1,230,212
Revenues from sales - Moulds	'000 Baht	109,352	101,933	166,561
Other income	'000 Baht	7,060	21,308	16,864
Net profit	'000 Baht	(1.427)	(27,740)	17,614
Balane sheet highlight				
Total Assets	'000 Baht	1,148,924	1,179,874	1,325,337
Total liabilities	'000 Baht	507,467	536,990	679,998
Shareholders' equity	'000 Baht	641,457	642,883	645,340
Common stock highlight				
Authorized share capital	Mil' share	350,780	350,780	350,780
Par value	Baht / share	1.00	1.00	1.00
Book value	Baht / share	1.83	1.83	1.84
Basic earning per share	Baht / share	(0.0041)	(0.0791)	0.0664
Financial Ratio				
Liquidity Ratio				
Liquidity Ratio	Time	1.29	1.16	1.13
Quick Ratio	Time	1.02	0.92	0.89
Cash flow Ratio	Time	0.23	0.30	0.02
Account Receivable Turnover	Time	4.75	4.38	4.92
Average Collection Period	Day	77	83	74
Finished Goods Turnover Ratio	Time	26.33	28.43	33.73
Average selling time of finished goods	Day	14	13	11
Inventory Turnover	Time	10.21	10.48	10.87
Average Inventory Period	Day	36	35	34

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Liquidity Ratio				
Accounts Payable Turnover	Time	8.7	7.71	8.08
Average Payment Period	Day	42	47	45
Cash Cycle	Day	71	71	63
Profitability Ratio				
Gross Margin Ratio	%	15.63	11.56	14.86
Operating Profit Margin	%	1.32	(1.72)	2.39
Other income to total income ratio	%	0.65	1.65	1.19
Cash to profit margin	%	720.51	(762.44)	34.76
Net profit margin to total income ratio	%	(0.13)	(2.16)	1.25
Return on equity	%	(0.22)	(4.31)	3.25
Efficiency Ratios				
Return on assets	%	1.50	(0.60)	3.54
Return on fixed assets	%	9.37	6.26	13.07
Asset turnover	Time	0.94	1.03	1.14
Financial Policy Ratios				
Debt to equity ratio	Time	0.79	0.84	1.05
Interest coverage ratio	Time	1.10	(0.48)	2.69
Interest bearing debt to EBITD ratio	Time	3.73	5.97	3.96
Commitment coverage ratio (cash basis)	Time	0.29	0.17	0.26
Pay out ratio	%	n/a	n/a	n/a